**INTEREST RATES MARKET NOTICE - AMENDED**

**Date: 16 May 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC403”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 19 May 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC403

**Nominal Issued** R391,722,846.00

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 19 May 2022 of ...% plus 550bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 May 2026

**Books Close Date** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 19 February, 19 May, 19 August, 19 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 19 May 2022

**Date Convention** Modified Following

**Interest Commencement Date** 19 May 2022

**First Interest Payment Date** 19 August 2022

**ISIN No.** ZAG000186057

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC403%20PricingSupplement1905A.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000